CRYPTOPOINT CAPITAL MANAGEMENT LIMITED

CryptoPoint Token (XCPT)
Executive Summary

A Security Token Ecosystem Connected to Real-World Land Assets and Productive Economic Activities

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CryptoPoint Capital Management Limited & CryptoPoint Token (XCPT)

1. Overview

CryptoPoint Capital Management Limited ("CPCM" or the "Company") is an Ireland-based company that provides the financial and operates via Ripple’s XRPL blockchain infrastructure supporting the broader Our Land ecosystem. Through the issuance and management of the CryptoPoint Token (XCPT), CPCM connects real-world land assets and productive economic activities with a digital financial framework designed to support ecosystem growth and capital revaluation.

The Company operates alongside Our Land Holding Ltd, which is responsible for the acquisition, management, and productive development of land assets. Together, the two companies create a structure that combines tangible assets, productive economic activities, and blockchain-based financial infrastructure within a single integrated ecosystem.

Land provides the foundation. Productive activities create value. Blockchain provides the infrastructure. XCPT connects the real and digital economies.

2. Business Model

The business model is based on the integration of:

- Real-world assets (RWA): land assets supporting agriculture, food production, real estate, hospitality, eco-tourism, short-term rentals and other productive economic activities.
- Blockchain infrastructure: issuance and management of digital securities
- Capital formation: raising capital through a token-based structure

CPCM acts as:

- manager of the XCPT ecosystem;
- issuer and administrator of the XCPT security token;
- operator of the blockchain-based financial infrastructure;
- custodian of the structural relationship between XCPT and the underlying asset framework.

Its role is to maintain the structural relationship between the XCPT ecosystem, the underlying land assets, and the economic activities developed within the broader Our Land ecosystem.

The model is designed to create a structured relationship between digital financial infrastructure and real-world land assets, without providing direct ownership of the underlying land.

3. Holding Structure and Ecosystem Integration

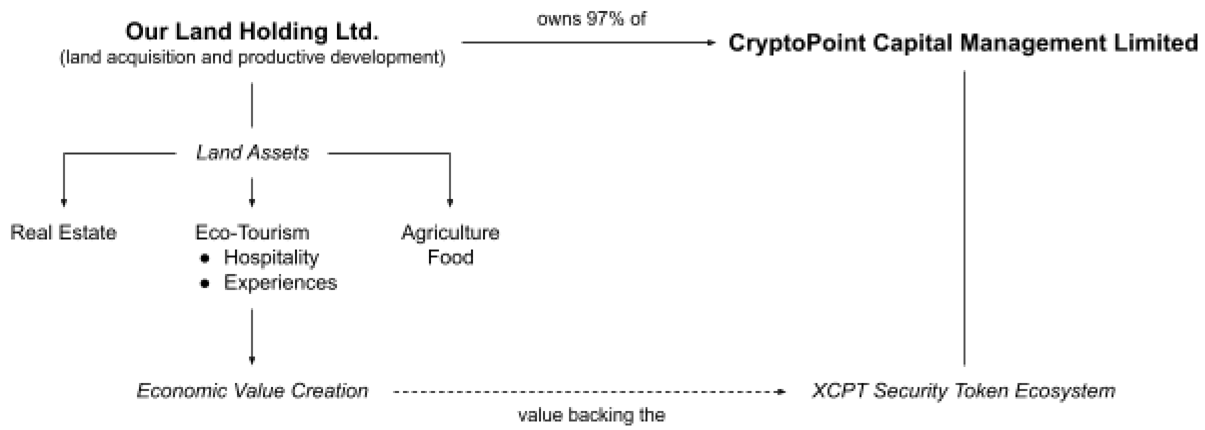
CryptoPoint Capital Management Limited operates as the financial and blockchain infrastructure company within the broader Our Land ecosystem.

The ecosystem is based on a clear separation of responsibilities between two complementary entities.

Our Land Holding Ltd is responsible for the acquisition, management and productive development of land assets. Through agriculture, food production, real estate initiatives, hospitality activities, eco-tourism projects and related experiences, the holding generates economic value from the productive and, at the same time, sustainable use of land.

CryptoPoint Capital Management Limited provides the financial and digital infrastructure supporting the ecosystem. Through the issuance and management of the XCPT security token, the Company facilitates the connection between real-world assets, productive economic activities and the digital capital enhancement enabled by blockchain-based financial infrastructure.

Together, the two companies create a framework designed to reconnect finance with tangible assets and productive economic activity through a transparent and scalable architecture.



4. Token Structure (XCPT)

XCPT is a security token issued on the Ripple XRPL blockchain infrastructure, on the XAMAN wallet, that is:

- linked to L-class shares of Our Land Holding Ltd
- structurally connected to real-world land assets and to the economic value generated through their productive management, thanks to a specific category L shares issued by Our Land Holding Ltd. and purchased by CPCM
- designed to represent an indirect exposure to real-world assets

The token does not:

- represent a debt instrument
- provide a guaranteed revenue stream or dividend in accordance with the relevant regulations

The rights associated with XCPT are defined exclusively in the formal offering documentation and contractual framework.

5. Economic Rationale

The economic rationale of the project is based on:

- the acquisition, stewardship and productive development of land assets, a finite and tangible asset
- the integration of blockchain technology to enable digital representation and transfer of value
- the creation of a structured system intended to maintain a link between token issuance and underlying assets

Land serves as the foundational asset of the ecosystem. Through agriculture, food production (with an organic, natural focus and using heritage grains), real estate initiatives, hospitality activities, eco-tourism projects and other productive uses, land generates economic value over time. CryptoPoint Capital Management Limited provides the digital infrastructure that enables this ecosystem to be connected with modern blockchain-based capital formation mechanisms.

By design,the system is intended to support the integrity of this link over time. However, the value of the token remains subject to market dynamics and no assurance is provided as to its performance.

6. Ecosystem Growth Mechanism

The ecosystem is designed around a self-reinforcing mathematical growth mechanism, constant and indefinite over time intended to connect land acquisition, productive economic activities, and financial infrastructure within a single development cycle.

As additional land assets are acquired and developed through the activities managed by Our Land Holding Ltd, new opportunities for value creation emerge through agriculture, food production, real estate initiatives, hospitality services, eco-tourism projects, short-term rentals, and other productive uses of land.

These activities contribute to the growth of the overall ecosystem and support the continued expansion of the land asset base. The expansion of the land asset base creates additional opportunities for productive economic activities, which in turn support further ecosystem development, creating a continuous cycle of land acquisition, value creation and ecosystem expansion. As the ecosystem grows, additional productive activities can be developed, creating further opportunities for value generation and ecosystem expansion.

Through its role as the financial and blockchain infrastructure provider, CryptoPoint Capital Management Limited supports the connection between this expanding ecosystem and digital capital formation mechanisms.

The objective is to create a scalable framework in which land remains the foundational asset, productive activities generate economic value, and financial infrastructure supports long-term ecosystem development.

7. Market Positioning

The XCPT is positioned within the emerging segment of:

- real-world asset tokenisation (RWA)
- security token offerings (STO)
- blockchain-enabled alternative investment structures

It aims to provide a framework for participation in a real-world asset ecosystem that combines land ownership, productive economic activities, blockchain-based financial infrastructure and long-term value creation.

Unlike many tokenisation models that focus solely on representing ownership of a static asset, the CryptoPoint ecosystem is designed around land as a productive asset platform capable of supporting multiple economic activities. The objective is to connect real-world asset ownership, productive value creation and blockchain-based financial infrastructure within a single integrated ecosystem.

8. Distribution and Regulatory Approach

The Company is incorporated in Ireland and is currently operating under applicable regulatory exemptions.

In this initial phase, the offering:

- is structured below the relevant EU fundraising threshold (less than EUR 1 million)
- does not require a formal prospectus at this stage
- is, however, already accompanied by an Information Document available on the website www.xcpt.org

Participation is subject to:

- know-your-customer (KYC) procedures
- anti-money laundering (AML) requirements
- eligibility restrictions, including limitations for certain jurisdictions (e.g. U.S. persons)

The target investors include both:

- retail investors (with restrictions)
- professional investors

9. Liquidity

The Company expects that XCPT may be admitted to trading or otherwise made transferable.

However:

- no assurance can be given regarding timing, availability, or depth of liquidity
- secondary market activity may be limited or unavailable

10. Risk Considerations

Participation in XCPT involves significant risks, including but not limited to:

- risk of total loss of capital
- absence of guaranteed income or dividends
- uncertainty regarding the future value of the token
- potential illiquidity
- regulatory and legal uncertainty relating to digital assets
- risks associated with the underlying land asset class and the economic activities connected to its management

Prospective participants should rely exclusively on the official documentation and conduct independent assessment before making any decision.

11. Important Notice

This document is provided for informational purposes only.
It does not constitute:

- an offer to sell or a solicitation to buy
- investment advice
- a recommendation to participate

Any participation in the project must be based solely on the official offering documentation and subject to applicable laws and regulations.