Information Document CryptoPoint Token (XCPT)
Non-final version valid for fundraising from €0 to €1 million

IMPORTANT NOTE: The XCPT offering is issued by CryptoPoint Capital Management Limited, a company incorporated in Ireland.

We are publishing this information document before any legal requirement to do so, i.e. before launch of any form of paid fundraising (Pre-Sale, Air-Drop, ICO STO). The legislation in Ireland provides for three fundraising thresholds, with a different regulatory and authorization pathway determined for each threshold:

1. **a threshold from EUR 0 to EUR 1 million, which allows freedom of action and does not require authorisations. Notwithstanding this, we have decided to publish the Information Document already at this stage, even before initiating any form of paid fundraising (Pre-Sale and Air-Drop);**
2. **between EUR 1 million and EUR 8 million: filing and review of the Information Document is required;**
3. **above EUR 8 million: an information prospectus is required (since the CryptoPoint Token (XCPT) qualifies as a security token) together with a different and more structured corporate configuration.**

PREAMBLE

The main differentiating point of the CryptoPoint Token (XCPT) is that this is a crypto security token backed by a real asset with limited availability, i.e. land. More specifically, agricultural land (which is subject to potential changes in intended use). Therefore, the token is designed to become a non-inflationary means of payment.

The Maximum Supply is set and locked indefinitely at 6,000,000,000,000 (six trillion) units.

The significant number of tokens is determined by the minimum objective of accumulating one square centimetre (1 cm^2) of land for each token in circulation. Six trillion square centimetres correspond to 60,000 hectares (ha) of land. The revaluation of land has been underway for some time. Productive agricultural land is by definition a limited asset and, in productive contexts, is increasingly reduced by photovoltaic installations and wind turbines, as well as by major international players who have pursued, over the years, the constant accumulation of agricultural land primarily, if not exclusively, for profit-making purposes. While such initiatives are often also cloaked in a self-declared green approach, they are frequently speculative in nature. In contrast to this phenomenon, the philosophy of this project is oriented towards organic and/or natural production and the protection of the landscape.

This process, which progressively reduces fertile areas even in the most productive regions, is already underway and, over time, may lead—or rather intensify and expand—serious problems in terms of availability and quality of food products. Conversely, this spiral will multiply the value of land and consequently that of our currency. The current analysis of prevailing prices leads us to a prudent starting equilibrium price of a minimum of EUR 0.0006 per XCPT.

This calculation takes into account the value of agricultural land but also, although cautiously and to a limited extent, the potential recovery works of ruins and annexes located on the acquired land, which already at the time of drafting include buildable areas whose potential valuation is not included, in order to favour early investors at the initial price set at EUR 0.0006.

Assets which, once restored with a primary and binding focus on sustainability and landscape quality, may be resold or leased out for tourism and/or residential use, or alternatively adapted simply as supporting and structures for agricultural activities where land-use constraints apply. The underlying asset of the currency will not take the form of land tokenisation, as several countries, particularly in Europe, currently map and recognise property rights through land registry offices, cadastral records and notarial systems that do not yet recognise property rights via tokens. The token-issuing company will therefore hold, as the underlying asset, specific Category L shares issued by the affiliated real estate company Our Land Holding Ltd.

It will nonetheless be possible, and implemented, to tokenise Category L shares in blocks of 600,000 XCPT, unless subscribers holding smaller quantities of tokens request otherwise, in which case they acknowledge that they hold only a fractional share of Category L shares.

These shares shall confer entitlement to bare ownership and to 50% of the proceeds (defined as rentals, sales of products received as consideration, property sales or leases as described above), net of administrative expenses, which shall remain borne by Our Land Holding Ltd, which will recover them prior to distribution calculations together with any tax burden (in any event managed under a group tax optimisation approach), both on land and on product sales and rentals.

Acquisitions are examined and completed only in the absence of third-party land rights, and checks are requested and carried out by notaries (often as a matter of standard practice) in jurisdictions where this professional figure exists, or by suitable professionals where the notarial function does not exist.

The exchange ratio is set at 600,000 CryptoPoint Tokens (XCPT) for each Category L share and shall remain permanently anchored to this initial ratio, even as prices of Category L shares and XCPT tokens fluctuate, in order to prevent speculative arbitrage operations that would undermine price alignment with a real asset such as land and its potential, albeit multiplicative, returns.

To ensure this, Our Land Holding Ltd will list Category B shares and potentially a limited free float of Category A shares, but not Category L shares, which, through specific and binding shareholders' resolutions, will precisely define the lands underlying the CryptoPoint XCPT currency.

Should any XCPT holder request conversion, such shares may then be exchanged only on an internal secondary market within the corporate group. Accordingly, the investor acknowledges that while the token, once listed, will be freely tradable at market price based on market demand, the liquidity of Category L shares will be significantly more limited.

As will be described in the Tokenomics section, the objective will be, through the progressive acquisition and revaluation of land and the distribution of agri-food products derived therefrom, to remove at least two decimal zeros from the XCPT quotation. As specified below in the investment risk statements, THERE IS NO GUARANTEE that this objective can actually be achieved.

This objective is based on two fundamental principles that are and will remain the cornerstones of value creation for each XCPT placed into circulation:

1. the issuing company, CryptoPoint Capital Management Limited, remunerates the team exclusively in the native XCPT token and undertakes, already at the level of its articles of association, not to place tokens on the market at a price lower than the minimum equilibrium price of EUR 0.0006, except for limited quantities of up to a maximum of 12,000,000,000 (twelve billions) XCPT to be allocated to pre-sale and airdrop phases prior to listing;

2. the issuing company of XCPT, CryptoPoint Capital Management Limited, undertakes to place on the free market (during pre-sale, airdrop and listing on DeFi, Exchanges or Stock Exchanges where permitted) only tokens strictly correlated to the number of square centimetres of land already acquired multiplied by two (2).

   A multiplier of three (3) may be applied only in the event of acquisition opportunities under particularly favourable conditions and characterised by urgency.

<u>Please note that this multiplier, which is limited and formally defined within the articles of association, is necessary to enable the start-up of the toroidal mechanism.</u>

The toroid is a virtuous and continuous growth system, which in our case provides that proceeds from the sale of tokens are used to purchase new land; in this way, new tokens may be released onto the market, generating further liquidity to be reinvested in land, and so on.

IMPORTANT NOTE: the toroidal process will not be completed with the full placement of the initial token availability, but will tend to continue indefinitely for three practical and operational reasons:

(i) part of the services in the agri-food, tourism and/or residential sectors will progressively be paid in XCPT, and CryptoPoint Capital Management Limited will allocate at least 50% of its share of such revenues to the purchase, always through Our Land Holding Ltd (if necessary pre-financed), of new land to be used as backing for the token;

(ii) the same applies to revenues in fiat currencies (or other cryptocurrencies) derived from its share of agri-food, tourism and/or residential sales, including rentals;

(iii) the resale, due to particular market opportunities, of land portions potentially subject to changes in permitted land use, without prejudice to the company's commitment to oppose legally and not yield to pressures relating to the installation of photovoltaic fields and/or solar panels on its land.

SUMMARY OF THE RATIONALE OF THE CRYPTOPOINT TOKEN (XCPT)

As outlined above, the aim of our project is to create an alternative currency—a token—which, when considered as a store of value, has a certain reference point (rights over the underlying land). This will offer an alternative to other technological projects which, however advanced, will always and only depend on the number of users willing to participate, whenever possible in a stable manner.

Whenever even a single CryptoPoint Token (XCPT) is used as a means of payment (which it is intended to be), the person who disposes of it knows that they are transferring a token which is highly likely to acquire further value over time, based on a historical and statistical basis even without considering the growth through the toroidal mechanism. At the same time, this consideration will make this currency particularly attractive by the recipients.

In our search for a concrete basis lies the motivation behind the CryptoPoint Token (XCPT): we aim to create a solid currency, which will be attractive enough to bring the world of cryptocurrencies and the blockchain technology closer to the vast audience of potential users who are not accustomed to the technological sector as such, but who are certainly aware of the value and solidity of land as underlying assets for any currency—even one born with the forward-looking criteria of the best cryptocurrencies.

PRINCIPLES

A further fundamental aspect of the project is its structural principles, based on Ethics, Sustainability and Prosperity.

ETHICS: A creation of value, therefore, not based exclusively on sterile financial movements, but on value creation, starting from the protection of territories, the production of healthy food and springs of pure water reserved to members. Areas of growth and development of the project are always managed in compliance with principles of honour, which are perhaps outdated in the business world, but for that reason no less sought by investors. We realise that words are easy, however, from day one we have committed to making this commitment tangible, in respect of those who entrust us with small or large portions of their savings.

SUSTAINABILITY: a term nowadays often abused or misused. What could be more sustainable than the protection of land, both in terms of productive capability and landscape outlook? This founding commitment of the project will ensure priority access for shareholders of the companies involved and will at the same time favour holders of XCPT tokens, which will be accepted currency for access to products derived from the acquired land, including water—an increasingly precious resource, especially in the event of the widely anticipated impending water crisis.

PROSPERITY: having ethical and sustainable objectives does not exclude and indeed, even from a "karmic" perspective (for those who believe in it), favours the creation of widespread wealth for holders of the CryptoPoint Token (XCPT). A value intended to grow over time in a potentially exponential manner once the project is well understood by the public. This is our expectation and in no case must it be interpreted as a guarantee or promise.

The sound and prudent management of all structures involved, the containment of fixed costs to the minimum necessary and the proper use of funds raised for the intended purposes are elements for which the founding team stands as an absolute, stabilising and, at the same time, attractive commitment for the entire project. This virtuous effect will be reflected in particular in the price of the CryptoPoint Token (XCPT), supporting its progressive growth.

REGULATORY DISCLAIMER (MiFID)

This Information Document is drafted in compliance with the applicable European Union regulatory framework governing offers of financial instruments, and in particular Regulation (EU) 2017/1129 and the related exemption provisions for public offers with a total consideration of less than EUR 1,000,000 calculated over a twelve-month period. This document is for information purposes only and does not constitute a prospectus approved by any competent authority pursuant to the above-mentioned legislation.

The offeror, CryptoPoint Capital Management Limited, bears sole responsibility for the contents and information contained herein.

INVESTMENT RISKS RELATING TO CRYPTOPOINT TOKEN (XCPT)

Investment in cryptocurrencies carries high risks due to the intrinsic characteristics of the market, irrespective of the specific features of each listed token or coin. The linkage to a real asset via the mechanism described, through the corresponding category L shares of the real estate company Our Land Holding Ltd, is intended to provide greater protection during downturn phases of the cryptocurrency market; however:

NO GUARANTEE CAN BE PROVIDED IN THIS RESPECT.

Any cryptocurrency may be subject to significant price fluctuations, both upwards and downwards, and this should lead one to allocate to the **CryptoPoint Token (XCPT)** only a portion of capital that is considered high risk and capable of withstanding substantial losses in value.

Furthermore, the listing of Category L shares of Our Land Holding Ltd is not envisaged for the reasons set out above, and any exchange may only take place through an internal market, including the possibility of repurchasing by Our Land Holding Ltd and/or CryptoPoint Capital Management Limited. It follows that it is not possible to provide any certainty as to the timing of any request to exchange XCPT for category L shares.

Holders of CryptoPoint Tokens (XCPT) may, in any case, sell the tokens on the market, as will be indicated in the roadmap below.

1. STRATEGIC PARTNERSHIP WITH OUR LAND HOLDING LTD

The project will be developed in close cooperation with Our Land Holding Ltd, the London-based company responsible for acquisitions and for establishing the necessary partnerships for the management of the acquired land. CryptoPoint Capital Management Limited acquires the rights to bare ownership of the land and 50% of all proceeds of any nature therefrom through the subscription of Category L shares issued by Our Land Holding Ltd. These shares subsequently become the underlying asset of the currency solely as intrinsic value of the land itself, while all other proceeds remain for the benefit of the two companies.

It must be clarified that CryptoPoint Capital Management Limited, with its share of such specific revenues, will not distribute dividends to any category of shares, but will instead finance Our Land Holding Ltd for the acquisition of additional land. Our Land Holding Ltd, in turn, to extinguish such financing, will transfer newly issued Category L shares to CryptoPoint Capital Management Limited, in an infinite cycle. The allocation of proceeds and the relevant details are governed by the allocation agreement attached hereto (Annex 1).

Pursuant to its articles of association, CryptoPoint Capital Management Limited will be required to reinvest 100% (net of minimal corporate maintenance costs) of the proceeds derived from acquired land through the subscription of category L shares into the acquisition of further land, always necessarily through Our Land Holding Ltd.

This linkage between the CryptoPoint Token XCPT and land and their proceeds results in the classification of the CryptoPoint Token as a SECURITY TOKEN, and not merely as a Utility Token.

This structure has been preferred over direct land tokenisation because, in many jurisdictions, particularly within the European Union, land registries, cadastral offices and notarial systems do not recognise the transfer of ownership and/or title through real estate tokens. A transition to direct land tokenisation is not excluded, but only once such transfers are universally recognised in the relevant jurisdictions and do not entail additional tax burdens compared to the currently adopted structure.

1.a THE TEAM

The Team refers to the operational members of Our Land Holding Ltd and consists of four Directors and five Members of the Board of Directors of Our Land Holding Ltd, all of whom are active in the project during its initial phase, which is governed by Our Land Holding Ltd.

Alessandro Scanferla, Gianluca Braguzzi, Valerio Fraccaro, Marco Sarti, Emanuela Romano and Ivan Arusev shall constitute the first version of the Board of Directors of CryptoPoint Capital Management Limited.

A binding collaboration is in place between Our Land Holding Ltd and CryptoPoint Capital Management Limited, guaranteed by the same controlling shareholding in both companies. Economic development will take place through the toroidal mathematical mechanism described above. Once activated, CryptoPoint Capital Management Limited will be responsible for listing the CryptoPoint Token through all the envisaged phases.

A unique and fundamental feature for the sound and sustainable development of the project is that ALL Team members in both companies, as well as Ambassadors, are remunerated for their daily activities in XCPT. This reduces fixed costs to an absolute minimum (accountants, notaries, reimbursement of actual travel expenses for land selection and acquisition, and little else). Only fundraising, which is a variable cost item, is remunerated on a percentage basis.

Consequently, all capital raised, net of fundraising commissions, is allocated to the acquisition of new land, primarily agricultural.

TEAM MEMBERS OF CRYPTOPOINT CAPITAL MANAGEMENT LIMITED:

1) **Gianluca Braguzzi:** Chairman of CryptoPoint Capital Management Limited and CEO of Our Land Holding Ltd.
   He has extensive experience in finance. For long periods products in his portfolio were among the best in the world in terms of performance. He then made an ethical decision to move away from increasingly aggressive traditional finance, dominated by large groups and their AI, to a project grounded in concreteness—tangible and productive assets—yet modern and technologically advanced such as Our Land Holding Ltd – CryptoPoint Capital Management Limited. For years he also provided advisory services in the field of real-estate investments, often relating to agricultural land. All based on Ethics, Sustainability and Prosperity, the inspiring principles of Our Land Holding Ltd and CryptoPoint Capital Management Limited, which in toroidal synergy realise the first crypto-currency backed by a real asset: land!
   Graduated in Law at the Modena University he ranked first in the Forensic Application Course, successfully attended the EuroSim Master of MF conference with Bocconi lecturers, and the McKinsey corporate master on organisation and market “targeting”. He is also a qualified SIAT Analyst.

2) **Valerio Fraccaro:** Administrative and Finance Director of both companies.
   Passionate about financial markets and technical analysis, for years a colleague of Gianluca Braguzzi in finance; together they attended the SIAT Financial Analyst course. Graduated in Economics and Commerce, he is an employment consultant specialising in corporate welfare and holds a Master degree in Industrial Relations in collaboration with the National Association of Labor Consultants. From a young age committed to volunteering and social engagement, he sees in Our Land Holding Ltd – CryptoPoint Capital Management Limited the concrete realisation of an ethical, sustainable and prosperous initiative.

3) **Alessandro Scanferla:** Designated CEO for CryptoPoint Capital Management Limited and Representative of Class B shareholders of Our Land Holding Ltd.

Curiosity and passion have guided him in combining interest in analysing business models with defining effective commercial strategies, with particular attention to communication. Graduated in Economics and Finance, he oriented his professional path towards the high-tech sector, gaining solid sales experience in multinational contexts and contributing to the development and initiation of start-ups. Alongside this path, he maintained a constant commitment to volunteering, particularly in the education sector and the training of younger generations. For these reasons, he fully recognises himself in the founding values of Our Land Holding Ltd – CryptoPoint Capital Management Limited, which he considers the ideal synthesis between innovation, ethics and sustainability.

4) **Marco Sarti:** CTO of both companies.
For over twenty years, he has been involved in software development at an international level. Always passionate about finance and robotics, he has gained significant experience in the sector and has deepened his expertise in all areas of artificial intelligence, excelling in neural network modelling and reinforcement learning. In recent years, the experience he has accumulated, and his professional growth have led him to hold important managerial roles as technical lead in several innovative start-ups, where he has been able to further explore topics such as cybersecurity, extreme optimisation, parallelism, and the management of critical processes.
In Our Land Holding Ltd – CryptoPoint Capital Management Limited, he sees the opportunity to create competitive advantage and to find the international competition he seeks, thanks to his background and professional attitude.

5) **Emanuela Romano:** Member of the Board of Directors of both companies.
Previously a tax lawyer, she gained her experience working alongside her father, a tax consultant. Experience in the export sector broadened her knowledge of Middle Eastern markets, which she now explores primarily from a real estate perspective. Driven by a growing interest in soft skills and human relations, she left the legal profession to specialise in strategic marketing based on referrals, developing unique expertise in commercial relationship development. As Area Director and trainer for BNI, she cultivated a deep understanding of relational dynamics, building successful partnerships that she also applies to her personal life. She is co-producer and host of the programme "Il Salotto di Emanuela", dedicated to sharing the stories of entrepreneurs who have chosen to prioritise relationships. In 2024, she co-authored the book "Investitore Relazionale", which summarises the business model she practices and promotes: creating partnerships based on authentic relationships, with the aim of enhancing professional excellence, fostering genuine collaboration, and maintaining a balance between success and personal well-being.
Following the principles outlined in her book, Emanuela chose Our Land Holding Ltd – CryptoPoint Capital Management Limited as a personal experience, embracing a project that places ethics, sustainability and prosperity at its core: a project accessible even to non-specialists and profoundly meaningful in terms of local development and territorial protection.

6) **Ivan Arusev:** Member of the Board of Directors of CryptoPoint Capital Management Limited.
After obtaining a Master degree in Interpreting from University College Ghent, Ivan embarked on an international career in sales and business development. Thanks to his fluent command of five languages,

he gained experience working with various countries and cultures worldwide, focusing on the creation of long-term commercial relationships and distribution networks in new markets.
He worked for over a decade in the metal manufacturing sector before moving into sales in the technology sector, where he had the opportunity to engage with innovative companies developing cutting-edge technologies. Throughout this period, Ivan maintained a strong connection with his local community, providing interpreting services for the social sector.
The Our Land project represented the perfect opportunity to combine his passion for developing new markets with his desire to contribute to a better world, where ethical and sustainable business practices thrive in support of local communities.

These, on the other hand, are the team members who serve exclusively on the Board of Directors of the parent company, Our Land Holding Ltd.

7) **Niccolò Squicciarini:** Marketing Area Director of Our Land Holding Ltd.
For over ten years, he has worked in both online and offline communication, with experience in managing sponsorship campaigns and creating integrated strategies for brands and innovative projects. A registered journalist, he holds a degree in Law and a Master's in Sports Management from Il Sole24Ore. Passionate about personal growth, sport, and technology, he firmly believes in the value of teams as the driving force behind success. In Our Land Holding Ltd – CryptoPoint Capital Management Limited, he sees the perfect synthesis of the principles that guide him: collaboration, innovation, and ethics applied to a concrete and visionary project.

8) **Silvia Bonfiglioli:** Land Director at Our Land Holding Ltd – CryptoPoint Capital Management Limited.
The professional responsible for selecting the most suitable land, starting from research, organising site visits, and managing relationships with owners, agencies, notaries, and partner companies.
She is also responsible for the correct accounting management in the transfer of category L shares from Our Land Holding Ltd to CryptoPoint Capital Management Limited and the related payments. The daughter of a dedicated farmer, she has always had a great passion for nature and the land. After obtaining a diploma in accounting, she embarked on a diversified career in public relations and event organisation, while also gaining experience in administrative roles.

9) **Andrea Borghi:** Member of the Board of Directors of Our Land Holding Ltd.
A member of the Association of Financial Advisors since 2001, he has collaborated with banks and investment companies at both national and international levels. In 2010, he became Executive Director of the BNI Region of Turin, building a network that has grown to include over 40 business groups and more than 1,300 members. Through this network, Andrea has opened new international opportunities, particularly in the field of real estate investments in Dubai and the other Emirates.
He contributed to the development and realisation of the format for the programme "Il Salotto di Emanuela", where he is dedicated to selecting entrepreneurs who value people and relationships.
In 2024, he co-authored the book "Investitore Relazionale", which summarises the business model he practices and promotes: creating successful partnerships based on authentic relationships that enhance

professionalism, competitive advantage, and concrete opportunities for collaboration for entrepreneurs, always maintaining a balance between professional and private life.

This mindset naturally links him to the Our Land Holding Ltd – CryptoPoint Capital Management Limited project, a connection strengthened by a long-standing relationship of trust with Gianluca Braguzzi, who, in Our Land Holding Ltd, promotes an ethical, sustainable, and prosperous financial model with a unique and original vision.

10) **Tiziano Carnio:** Co-founder and Member of the Board of Directors of Our Land Holding Ltd.

He holds a degree in Law and has a strong passion for financial innovation and emerging technologies, with particular attention to cryptocurrencies and blockchain. His professional path combines legal expertise and strategic vision, essential elements for operating in complex and constantly evolving markets.

He sees in Our Land Holding Ltd – CryptoPoint Capital Management Limited a project created to meet a specific need: to build a bridge between traditional investments and new digital opportunities, always maintaining transparency, regulatory compliance, and investor protection at the centre, as well as an innovative model in which a solid legal structure and a technological approach coexist to build sustainable long-term value.

2. GENERAL CONTEXT AND MARKET ANALYSIS

The general context is characterised by the daily proliferation of new coins, mostly meme coins lacking any underlying project, or coins linked to technological processes, even cutting-edge ones, but for the most part replicating projects that have already been launched for some time. Many new token-related projects aim to erode Ethereum's market share in the field of blockchain-related services, with dozens if not hundreds of replicas, of which only a very small number will achieve a significant market share. The same applies to coins whose sole distinguishing feature is faster transaction speed than Bitcoin.

At the same time, the use of cryptocurrencies as a means of parking or investing liquidity is becoming increasingly widespread. The approval of ETFs (unmanaged funds that replicate the price of individual cryptocurrencies) is enabling an ever-wider audience to engage with the crypto world by investing through well-known banking channels, which do not disdain this new source of commissions and revenues. The entry of the banking system and major institutional groups, in some respects, makes the dynamics of the cryptocurrency market less spontaneous, but at the same time brings with it invested capital that is structurally destined to grow.

It should also be noted that the impact of AI on the markets, and in particular on cryptocurrency price dynamics, is expected to increase significantly, adding further complexity to the structuring of cryptocurrency investment portfolios, especially when analysed with short-term expectations. While this rising tide of largely undifferentiated coins spreads, Bitcoin is increasingly assuming the role of a store of value.

It is well known that Bitcoin transactions are slow and not particularly economical, but, thanks to its first-mover advantage and limited number of coins, Bitcoin is now universally recognised as a safe-haven asset, even as an alternative to gold.

The growing sense of insecurity among savers is leading to a steady rise in the prices of both gold and Bitcoin, as well as an exponential increase in the sums locked in simple bank current account deposits. This is a clear sign of widespread concern among those seeking investments characterised by security and solidity. Bringing to market a new currency with real intrinsic value such as land, as is the case with CryptoPoint Token (XCPT), aims to provide a new alternative for those wishing to approach the world of cryptocurrencies, while still having as a reference the solidity of a real and limited asset such as productive agricultural land and its appurtenances or developments, including ruins to be restored or land suitable for tourist and/or residential use. These are accessory but economically significant parts to be developed always with full respect for the environment, landscape, and sustainability.

3. THE RESPONSE OF CRYPTOPOINT TOKEN (XCPT)

The CryptoPoint Token is therefore a currency that correlates each individual token to a parcel of land. This is achieved through shares in a real estate company which, after acquiring ownership of the land, divests itself of the bare ownership and 50% of the proceeds from such land by issuing specific shares (category L as in Land), which are then transferred to CryptoPoint Capital Management Limited.

CryptoPoint Capital Management Limited, in compliance with this Information Document and the Smart Contract, may only dispose of these shares for possible exchanges between land assets, even if not immediate, but to be completed within a maximum of three months from the sale, in a manner that favours the holders of the tokens.

The XCPT Smart Contract, as will be described below, is directly governed by the trustline rules of XRPL, which already provide for all requirements under current regulations pursuant to MiFID, and in particular (though not exhaustively):

- escrow for the regulation of the Lock-up phase and subsequent vesting;
- consensus mechanism of distributed ledger technology;
- security measures;
- environmental impact;
- validator governance;
- fault risks;
- forks (which are not envisaged except for the assignment of acquisition rights on KITSU);
- Max Supply of six trillion CryptoPoint Tokens (XCPT).

This absolute constraint is implemented as specified in this Information Document and reiterated both at the time of the creation of the currency on XAMAN, the XRPL APP used for the Proof of Stake of the CryptoPoint

Token (XCPT), and in the information documents provided to the shareholders of CryptoPoint Capital Management Limited and Our Land Holding Ltd.

To better understand what is meant by land as the underlying asset, consider let us give an example. Until not so long ago, one could go to the counters of the central bank to exchange banknotes for physical gold. In the same way, holders of XCPT, by returning their tokens, may receive in exchange the equivalent in shares of ownership of the underlying land.

As already specified, this is based on an exchange ratio of 600,000 XCPT for each category L share.

Our Land Holding will, as the proceeds from the sale of XCPT (or even through its own capital) accrue, transfer to CryptoPoint Capital Management Limited the category L shares which will have as their underlying asset the corresponding value in bare ownership of agricultural land and 50% of the proceeds of any kind and nature from the land itself. These are the shares that will be issued to holders of XCPT who may request the exchange of their Tokens for the underlying value of the currency.

All of this will be carried out in accordance with the procedures previously described.

4. USE CASES

CryptoPoint Token XCPT aims not to be considered “only” as a safe-haven currency (an axiom with high probability due to its linkage to a real asset such as land). Thanks to the agility and characteristics of the chosen technology on XRPL, it also aims to be a widely adopted and highly efficient medium of exchange.

The integration with at least one primary credit card circuit, currently being developed, will be a decisive step to complete mass-market appeal. The token will also be usable within communities arising from residential groups in tourism and beyond, which Our Land Holding Ltd intends to create.

Furthermore, payments for real estate purchases made by the public with Our Land Holding Ltd (which, therefore, even after the transfer of Category L shares, in addition to supplying land to CryptoPoint Capital Management Limited, will also carry out complementary activities in the residential and/or tourism sectors, with a 50% split of the proceeds with CryptoPoint Capital Management Limited) will be partially and mandatorily payable in XCPT.

In consideration to the wider public of investors: given the existing choice between hyper-inflated national currencies issued without limit, and cryptocurrencies with purely technological roots of varying solidity, a broad segment of the population who prioritise solidity and fixed point of reference should welcome a token with roots in a tangible real-world asset, such as productive agricultural land. It appeals both to crypto-savvy investors seeking portfolio diversification and to the larger public distant from purely technological cryptocurrencies, who will appreciate a currency linking the robustness and certainty of blockchains (a kind of incorruptible technological notary) with the concreteness and measurability of land.

5. TECHNOLOGY

The project is based on XRPL (XRP Ledger), one of the most established and high-performing blockchains on the market. The choice of XRPL is driven by criteria of speed, energy efficiency, low transaction costs, and reliability—fundamental elements for ensuring a solid and scalable ecosystem.

Access and interaction with the network take place via Xaman (formerly Xumm), a wallet application that allows users simple, secure, and decentralised management of tokens. Thanks to this integration, users can send, receive, and store the cryptocurrency entirely autonomously, maintaining full control over their private keys.

During the pre-sale and airdrop phases, the wallets of subscribers and beneficiaries of the tokens (Team Members and Shareholders of Our Land Holding) will be secure wallets on the Ripple chain.

Subsequently, in the future, we will adopt other blockchains for maximum diffusion and compatibility. Work is underway to create alternative wallets, for example, on Ethereum.

Blockchain

The choice of XRPL allows the following benefits:

- High transaction validation speed, with average times of just a few seconds;
- Extremely low costs, making the currency accessible and sustainable even for micro-transactions;
- Minimal energy consumption, in line with environmental sustainability principles;
- Decentralised consensus, based on a distributed network of independent validators.

Smart Contract and Token Issuance: Token Rules and Protocol Structure

On XRPL, unlike other chains, there is no concept of a smart contract for minting; instead, settings are configured via trust lines.

Our document on this matter is therefore called Token Rules and Protocol Structure.

All main functionalities are thus not written in Solidity but are natively part of the ecosystem. As a result, the immutability of the Maximum Supply, originally set at 6,000,000,000,000 CryptoPoint Tokens (XCPT)—that is, the total supply of the currency—is guaranteed from inception, thanks to a blackholing mechanism whereby the creator disables the minting capability. Furthermore, to enhance transparency, through a Locking Escrow mechanism on a master-reg wallet, the rules for gradual release to a second operational wallet (which defines the actual circulating supply) are established. In this way, no operator has immediate possession of the tokens, which are made available only conditionally, both in terms of timing and the issuance of Category L shares.

To ensure traceability of operations, net of the initial reconciliation of previous transactions, each issuance of Category L shares provides for the issuance of an NFT and the consequent unlocking, in a fixed and predetermined amount, of 600,000 XCPT on the operational wallet, thereby increasing the circulating supply. Event-driven transfer mechanisms, temporary mini-escrows that keep funds frozen for approximately 90 days, the related remuneration at 1% per month, and the subsequent release of such funds are all self-regulated by the individual transaction set on the operational wallet. The software delegated to issuances is the company's only private IT asset and is not disclosed for security reasons.

Thanks to this architecture, the currency maintains stability, security, and economic predictability, thereby strengthening the confidence of users, investors, and commercial partners.

6. TOKENOMICS

The currency will therefore be called CRYPTOPOINT and will have the symbol XCPT, while the graphic image and abbreviation will be:

XCPT
CRYPTOPOINT

The Max Supply (the maximum number of tokens issued) is 6,000,000,000,000 (six trillion) tokens and is immutable due to the configuration already defined.

The quantity of tokens is high if compared to purely technological projects, but limited in terms of square centimetres, the minimum unit of measurement to be achieved as underlying land for each token in circulation.

Even considering the concrete objective of making XCPT a widely circulating currency, the Max Supply is far from excessive.

6.a XCPT DEVELOPMENT AND DISTRIBUTION PLAN

As can be seen, the future allocation items are numerous and diversified, and include a significant share devoted for ethical initiatives (Ethical Reserve), which will most likely, over time, be consolidated into a foundation (for which the domain *ourlandfoundation* has already been acquired) and which will subsequently be funded with part of the tokens returned as payment for real estate sales. The remainder of the tokens returned will instead be used for the purchase of new land. For example: on an agricultural plot, after the transfer of rights via the appropriate shares from Our Land Holding Ltd to CryptoPoint Capital Management Limited (CPCM), an area or annex could be converted into a buildable area, making it possible to construct two eco-villas. OLH, in agreement with CPCM (the same chain of control guarantees the stability and continuity of this shared dynamic), sells the two eco-villas; a portion of the purchase price must necessarily be paid in XCPT, which will thus return to the base and will partly be allocated to supplement the Ethical share, and partly fuel the toroidal system underlying the growth in value of XCPT by financing the purchase of other land. Note that the marketing share, apparently reduced, may rely on additional monetary inflows through the sale of NFT collections dedicated to this specific purpose.

Before listing—which, in addition to the automation on www.xrpmarket.com, will be activated on at least one market oriented and authorised for security token trading—a Pre-Sale and an Air-Drop are planned.

It must be underlined that even if opportunities arise suggesting the need to exceed the budgets initially allocated to these two forms of pre-distribution, the total fundraising may in any case not exceed one million euros. Upon reaching this threshold, all forms of distribution of the CryptoPoint Token (XCPT) will be suspended pending completion of the regulatory adjustments required above the one million thresholds.

Adjustments which, in any case, CryptoPoint Capital Management Limited will ensure are completed in advance, except in the event of sudden and unforeseen fundraising acceleration.

PRE-SALE

The Pre-Sale phase is scheduled to start in the third decade of July 2026 and will continue for a maximum of 33 days.

The tokens will be placed at a price discounted from the previously indicated current Fair Value (EUR 0.0006), at a price of EUR 0.00006 for a maximum quantity equivalent of EUR 120,000, corresponding to 2 billion XCPT. This budget may reach a maximum of EUR 360,000 in response to requests from institutional and/or qualified investors at a price between EUR 0.00009 and EUR 0.0003.

Upon closure of the Pre-Sale, 90 days will commence for the full unlocking of the purchased tokens, regardless of the listing (a key step for which, as soon as the partner platform is established, this Information Document will be immediately updated).

Investors will retain the option to choose total or partial remunerated staking of the purchased tokens.

Subscriptions will be made via a dedicated form on the website www.xcpt.org and may proceed subject to completion of the automated KYC procedure and AML verification in accordance with company procedures.

AIR-DROP

The Air-Drop phase is scheduled to start in the first decade of September 2026 and will continue for a minimum of 33 days.

The tokens will be placed at the previously indicated current Fair Value (EUR 0.0006), for a maximum of EUR 240,000, equivalent to 400 million XCPT. This budget may reach a maximum of EUR 480,000 in response to requests from institutional and/or qualified investors at a price of EUR 0.0005.

For every EUR 100 subscribed, the following bonuses will be granted:

- 100 KITSU Coin tokens, for which the Information Document will be published at the launch of the Air-Drop;
- an additional bonus of the same amount of XCPT purchased if the subscriber demonstrates that they follow 3 social channels linked to the two companies, CryptoPoint Capital Management Limited and Our Land Holding Ltd, among those indicated in a dedicated window on the website at the start of the Air-Drop;
- an additional bonus of the same amount of XCPT purchased if the subscriber demonstrates that they follow 3 social communication channels linked to the two companies, CryptoPoint Capital Management Limited and Our Land Holding Ltd, of which one is on WhatsApp and two on Telegram. The subscription links are provided below:
  - https://whatsapp.com/channel/0029VaGwPta0gcfKJq9NSG1r
  - https://t.me/ourlandcommunity
  - https://t.me/+H_ruZN03urNhYWU8

Upon closure of the Air-Drop phase, 90 days will commence for the full unlocking of the purchased tokens, regardless of the listing (a key step for which, as soon as the partner platform is established, this Information Document will be immediately updated).

Investors will retain the option to choose total or partial remunerated staking of the purchased tokens. Subscriptions will be made via a dedicated form on the website www.xcpt.org and may proceed subject to completion of the automated KYC procedure and AML verification in accordance with company procedures.

Consider the Table nr. 1 for the actual distribution plan for XCPT tokens:

Portfolio	Symbol	Balance as %	Token
Team	**Team**	16,67%	1.000.000.000.000,00
Holding	**Hold**	3,33%	200.000.000.000,00
Shareholders	**Hold**	3,33%	200.000.000.000,00
Exchange	**Ex**	3,33%	200.000.000.000,00
Market	**Ex**	66,67%	4.000.000.000.000,00
Market	**MKT**	0,83%	50.000.000.000,00
Reserve Ethical	**Reth**	1,67%	100.000.000.000,00
Reserve	**Res**	3,33%	200.000.000.000,00
Various	**Var**	0,83%	50.000.000.000,00
			6.000.000.000.000,00

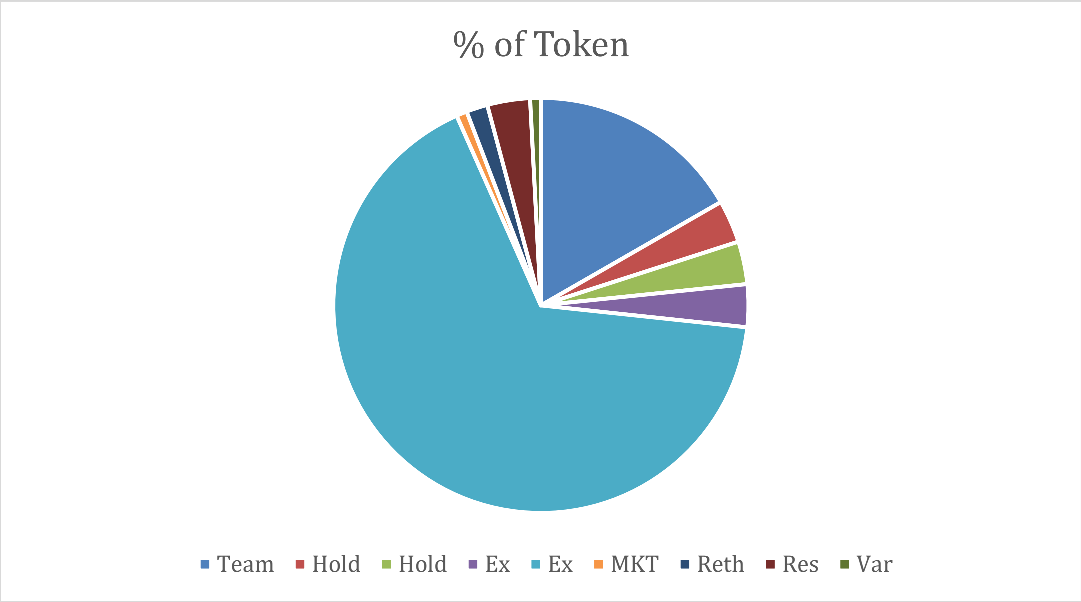

Table n° 1

TOKENS RELEASE TO SUBSCRIBERS OF OUR LAND HOLDING LTD AND TO THE TEAM

Decisions have been made in agreement with the project's founding partners aimed at promoting the rapid growth of the XCPT price.

LOCK-UP: For the first 3 months following listing, only the tokens pertaining to CryptoPoint Capital Management Limited (intended for the purchase of new land) and, according to agreements, those pertaining to the chosen listing Exchange (preferably released gradually) will be placed on the market. In any case, the Holding is bound not to sell at a price lower than the already established equilibrium value, discounted, at EUR 0.0006 per token. During this three-month period, all XCPT holders, regardless of title, will receive a 3% remuneration.

VESTING: At the end of the quarter, the gradual release phase will begin as per the Table nr. 2:

Months starting from the 4th month after XCPT's listing	% of allocation for Our Land Holding Ltd shareholders	% allocation for Team members
1	2	1
2	3	1.5
3	5	3
4	6	3
5	6	3
6	6	4.5
7	9	4.5
8	9	4.5
9	9	3
10	6	3
11	6	3
12	6	4.5
13	9	4.5
14	9	4.5
15	9	2.5
16		1
17		1.5
18		3
19		3
20		3
21		4.5
22		4.5
23		4.5
24		3
25		3
26		3
27		4.5
28		4.5
29		4.5
30		2.5

Table n°2

IMPORTANT: The portion of tokens not available will be progressively remunerated quarterly at a rate of 1% per month.

Holders who voluntarily adopt longer staking periods, defined on a semi-annual basis, than those provided in the Table nr. 2 will receive 10% more than the base staking interest rate: for example, one year at 12% becomes 13.2%, for a maximum of 36 months.

NO forms of Burning (elimination) of XCPT are envisaged since the tokens returned as gas for internal group purchases are intended for ethical purposes and to support the toroidal mechanism.

LISTING AND TRADING COSTS: Alongside automatic listing on www.xrpmarket.com, listing will also take place on at least one Exchange authorised for Security Token trading. This Exchange will be defined and immediately included in this Information Document by September 2026.

After listing, a 1% profit sharing will be triggered, in line with the current cryptocurrency market, on each transaction. This income will be split 50% between CryptoPoint Capital Management Limited and Trillions Capital Ltd (our partner company providing the necessary IT services). This income will be used for the maintenance of the team and technological infrastructure, including listing costs, further enabling the avoidance of fixed personnel costs charged to fundraising.

AGRICULTURAL PRODUCTION: Where possible, rents will be paid in food products with the organic and/or natural characteristics inherent to the project. In any case, 50% due to Our Land Holding Ltd from rents deriving from the resale of products, mainly via the website www.ourlandgoodfood.com, or from rents paid directly in cash, will be reinvested for at least 90% in the purchase of new land from CryptoPoint Capital Management Limited to Our Land Holding Ltd. In the event of a liquidity shortage by Our Land Holding Ltd resulting from the accumulation of purchases, CryptoPoint Capital Management Limited may also pre-finance new acquisitions to be subsequently acquired using the usual methods already described.

7. GOVERNANCE

CryptoPoint Capital Management Limited will issue two types of shares initially (similar to Our Land Holding Ltd, where a third Category of L shares will exist): Category A shares with voting rights and Category B shares without voting rights.

This strategic choice has been adopted to ensure the stability of Governance, which, through the Articles of Association and a shareholders' agreement, is committed to guaranteeing the continuous and absolute compliance with the Information Document and the Smart Contract as intended for the issuance of the token.

Our Land Holding Ltd is the absolute majority shareholder of CryptoPoint Capital Management Limited with respect to Category A shares with voting rights. For this reason, as an additional guarantee, the majority shareholder in terms of voting shares, Gianluca Braguzzi, who holds the majority of Category A shares in Our Land Holding Ltd, is included in the founders' shareholders' agreement.

As described, Governance is therefore in no way linked to the holding of XCPT tokens.

Although CryptoPoint Tokens are classified as Security Tokens due to their connection to a real asset such as land, governance is determined upstream by the holders of the majority package of Category A shares in Our Land Holding Ltd, which in turn controls CryptoPoint Capital Management Limited.

However, this does not preclude that, for certain strategic or even merely operational or organisational decisions, the community of XCPT holders may be consulted. This, however, will be purely consultative and the repetition of such a procedure shall not establish any practice or rights for XCPT holders.

NO CLAIM MAY BE MADE BY XCPT HOLDERS IF THE COMPANY MANAGEMENT TAKES DECISIONS NOT IN LINE WITH THE CONSULTATIVE OPINIONS EXPRESSED BY THE ASSEMBLY.

Within the system, voting rights are and will remain the prerogative of the holders of Category A shares in both companies, who undertake to respect the ethics, strategy, and philosophy intrinsic to the project from its inception and as clearly set out in this Information Document. Furthermore, holders of Category B shares may appoint their own representative to the Board of Directors of each company and a member to any committee or working group formed within the project. Holders of tokens will, in any case, be asked for consultative opinions on fundamental matters, particularly regarding the technological evolution of the project.

KITSU: the twin utility coin

During the pre-airdrop phase and subsequent private sale of the KITSU utility coin, which will initially be used for payments for services or products offered within the CRYPTPOINT Club and/or by the two companies, XCPT holders will benefit from an offer, calculated in proportion to the XCPT held, at a discount compared to the public offering price.

By way of example, the KITSU coin will be used for payments in the food, water, education sectors and, more generally, for professional services that can also be provided remotely, mainly offered by Our Land Holding Ltd through the CRYPTPOINT Club initiative.

A quota of KITSU will be distributed as a free bonus during the AIR-DROP, as specified in the relevant paragraph.

8. ROADMAP

A clarification is necessary: given the structure of the project in the Road Map, it is also necessary to indicate the main milestones of Our Land Holding Ltd and CryptoPoint Capital Management Limited.

Q1/2/3/4 2022 - Initial formation of the Team

- Gianluca Braguzzi is joined by: Valerio Fraccaro, Niccolò Squicciarini, Tiziano Carnio
- Preliminary reservations for the Land and Crypto divisions with equal amounts allocated to both divisions
- Silvia Bonfiglioli joins the Team in the Land division

Q3 2023 - CryptoPoint Token (XCPT) is launched on Xaman (XRPL) by Ripple

- Creation of CryptoPoint Token on Xaman with 6,000,000,000,000 tokens
- Transfer of tokens from the creation account named CryptoPoint to the deposit and guarantee account named XCPT
- Continuation of preliminary reservations for the Land and Crypto divisions with equal amounts allocated to both divisions

Q1/2/3 2024 – Complete definition of the macro project

- Start of the phase for selecting land of interest
- Continuation of preliminary reservations for the Land and Crypto divisions, with the removal of the requirement for equal amounts between the two divisions

Q4 2024 – Our Land Holding Ltd is established

- On 29 October 2024, Our Land Holding Ltd is established in London with the issuance of 6,000 category A shares with a nominal value of one euro, held by the founding shareholders: Gianluca Braguzzi, Valerio Fraccaro, and Niccolò Squicciarini – SEMOTO Consultant
- Definition of the agreement with Seed Legals regarding the model and authorised methods for raising an initial EUR 200,000
- The fundraising is mainly directed to the LAND division, which is intended for the purchase of agricultural land and the complementary activities already described

- A Crypto division is also opened, i.e. a "fund", with separate internal accounting, in selected cryptocurrencies intended for subscriptions by shareholders only. When CryptoPoint Capital Management Limited is established, the shares initially attributed to Our Land Holding Ltd will be cancelled, as communicated from the outset to shareholders who have chosen it, with category B shares of CryptoPoint Capital Management Limited, all at the current valuation of the portfolio invested in cryptocurrencies on the day of the exchange. Shareholders who have joined the division are informed that 10% of the assets will support the price of XCPT when listed.

Q1 2025 – Fundraising continues for Our Land Holding Ltd

- Fundraising continues for Our Land Holding Ltd, divided between the LAND and CRYPTO divisions, with free allocation of XCPT to subscribers and payment of commissions in euros for subscriptions in the LAND division, replacing the marketing plan
- Signing of the first preliminary purchase agreements for land that will serve as the underlying asset for XCPT
- The team is joined by relational communication experts Andrea Borghi and Emanuela Romano. The IT master and AI expert Marco Sarti and his collaborators also join
- The website www.ourlandholding.com is launched

Q2 2025 – Closing of Raise 1

- The first Round (Raise) of fundraising of EUR 200,000 in category B shares of Our Land Holding in the LAND division, aimed at purchasing land that will be the underlying for XCPT, is closed
- Important: The first small plots of land were subject to pre-emption. The selection of land is reformulated, now having the economic availability for larger plots in terms of square metres.

Q3 2025 – Opening of Raise 2

- The second Round of fundraising for Our Land is opened through the issuance of category B shares
- Two preliminary purchase agreements are signed for land located in Cannara and Gualdo Tadino, located in Umbria region, Italy
- The KITSU service coin is launched via the XAMAN APP on XRPL, which will be listed after XCPT and will initially serve only as currency within the services and products provided by the group and the Community within the CryptoPoint Club

- An NFT market for purchased olive trees is announced, which will grant various privileges to buyers and provide resources to activate the marketing plan without affecting resources allocated for land purchases
- **Formal drafting of this Information Document begins**
- Legal consultancy is initiated to define the location of CryptoPoint Capital Management Limited: countries considered include Poland, Lithuania, Malta, Montenegro, Switzerland, and Ireland
- Reopening of subscriptions for CryptoPoint Capital Management Limited (Crypto division).

Q4 2025 – Location of CryptoPoint Capital Management Limited is defined

- Definition of the location of CryptoPoint Capital Management Limited in Ireland
- Selection of corporate consultants for Ireland
- Confirmation of partnership with Seed Legals for the subscription and issuance of share certificates of CryptoPoint Capital Management Limited
- Selection of Influencers for social marketing activities as a central corporate figure and with aggregation of local units
- Identification of the Advisor for activities in Asia and Oceania and related study of regulatory specifics, with particular attention to fundraising methods

Q1 2026 – Project launch and initial distribution

- Update of this document with the METHODS AND TIMING OF THE PRE-SALE PHASE
- Basic launch of the XCPT website dedicated to the CryptoPoint Token – www.xcpt.org
- Launch of marketing and social plan
- Verification of trust lines on wallets (Smart Contract → Token Issuance)

Q2 2026 – Technical infrastructure, ecosystem, and partnerships: PRE-SALE & AIR DROP

- Incorporation of CryptoPoint Capital Management Limited
- Publication of the Information Document on www.xcpt.org
- Reconciliation of positions in previous allocations (Team, Shareholders, etc.)
- Update of this document with the METHODS AND TIMING OF THE AIR DROP PHASE

- Incentive programme for early adopters

Q3 2026 – Ecosystem, and partnerships

- Definition of Exchange authorised for security token listing for XCPT and immediate inclusion in this Information Document by September 2026
- Launch of the wallet integrated with Xaman (training for holders who need assistance opening the wallet)
- Launch of the XCPT Pre-Sale phase lasting 33 days
- Conversion of category B shares in the Crypto division of Our Land into corresponding category B shares of CryptoPoint Capital Management Limited
- Completion of Raise 2 fundraising for Our Land Holding Ltd
- Launch of XCPT Air-Drop lasting 33 days
- Initial collaborations with companies/Marketplaces
- Restyling of the website www.cryptopointclub.com

Q4 2026 – LISTING, Community expansion

- Initial listings on DEX/Exchanges supported by XRPL
- Launch of Lock-up mechanisms (see above)
- Initial distribution in the form of private sale of the token on XRPL
- External audit on contract security (if the fundraising total reaches 1 million euros)
- New commercial and strategic integrations

Q1 2027 – Launch of Vesting and Staking

- Listing on primary Exchange (possibly earlier if the DEX phase is not convenient or feasible for a security token)
- Launch of Vesting (see above)
- Launch of Staking (see above)

9. LEGAL AND REGULATORY ASPECTS

The project undertakes to comply with the regulations in force regarding the issuance and distribution of crypto-assets. In particular, as it is intended for the European market, this Information Document is drafted in accordance with the regulations provided for and compatible between the United Kingdom and the European Union, which govern requirements for transparency, investor protection, and the responsibilities of offerors.

Jurisdictional limitations: This offer is not valid for residents of the United States (USA) and for residents of the states indicated in the blacklist identified in the company's AML procedures.

Distribution and jurisdiction

The offer of the security tokens described in this document may therefore be subject to restrictions in certain jurisdictions. This document does not constitute an offer or solicitation in countries where this would be prohibited by law. It is the responsibility of those accessing the document to comply with local regulations.

Investor Requirements

Investor eligibility

The security tokens are intended only for persons who are legally authorised to purchase them in their own jurisdiction. By accessing the document or participating in the offer, the investor warrants that they comply with the applicable laws and are aware of the associated risks. The issuer may refuse participation that does not comply with regulations or internal KYC/AML procedures.

Offer not addressed to the United States

The security tokens described in this document are not offered or sold to citizens, residents, or U.S. Persons as defined by the U.S. Securities and Exchange Commission. The offer is not registered with the SEC and should not be considered compliant with U.S. securities regulations. Any attempt to participate by U.S. Persons will be rejected and the issuer reserves the right to refuse the investment.

MiFID Compliance Clause

It is reiterated that this Information Document is drafted in accordance with the European Union regulatory framework applicable to offers of financial instruments, with particular reference to Regulation (EU) 2017/1129 relating to the prospectus to be published for public offers of securities and the related exemption provisions for offers with a total value of less than EUR 1,000,000 over a twelve-month period, as well as in compliance with the principles of information transparency provided for by the European Union regulations applicable to crypto-assets.

The offeror, CryptoPoint Capital Management Limited, is solely responsible for the content and information contained herein.

By regulation, up to the threshold of EUR 1,000,000 raised, it is not subject to prior approval by European supervisory authorities.

- The offeror is solely responsible for the content of this document and the information contained herein.
- All information is presented clearly, fairly, and not misleadingly, without material omissions.
- The token being issued is not covered by any deposit guarantee or investor compensation scheme.

The distribution of the token will be carried out in full compliance with KYC (Know Your Customer) and AML (Anti-Money Laundering) regulations, in order to prevent money laundering or illicit financing. The procedures are published separately also on this site. The issuing company has strict proprietary anti-money laundering procedures. These procedures provide for the identification and verification of users' identities, risk analysis, and continuous transaction monitoring.

In summary, participation in the offer is subject to customer identification and verification (KYC) and anti-money laundering (AML) procedures, in accordance with the applicable MiFID regulations.

In the event of activities carried out outside the EU, the project will adopt solutions compliant with local jurisdictions, ensuring a transparent and responsible approach towards authorities and investors; the US market remains excluded.

10. Community and Ecosystem

The growth and success of the project depend heavily on community involvement. For this reason, the token will not be merely a means of exchange, but also a tool to encourage active user participation.

The main initiatives to support the community include:

- Incentive programmes for early adopters and active members (airdrop, rewards, staking).

- Decentralised governance tools, which will allow users to participate in key decisions regarding the development of the project, while following these guiding principles to ensure the strategic and ethical coherence of the project in its essence:
    - Non-binding or “consultative” votes (e.g. surveys, proposals for improvements).
    - Governance limited to technical or community aspects (e.g. marketing initiatives, minor roadmap priorities).
    - Direct powers over the economic management or distribution of profits deriving from the group’s land holdings are excluded, with at least 90% destined for the purchase of new land.

Excluded from this constraint are:

- **revaluations of category B share capital intended for financial investments in cryptocurrencies and beyond;**
- **profits deriving from e-commerce at www.ourlandgoodfood.com for the portion relating to partner-marketed products;**
- **profit-sharing on XCPT trading commissions.**

Token holders do not acquire proprietary or corporate rights, except for the underlying value of the acquired land as previously described. The token remains correlated to category L shares issued by Our Land Holding Ltd, representing bare ownership and 50% of the proceeds. These shares, upon request, will be exchangeable for tokens in proportion to the number of tokens held, at the ratio of one share for every 600,000 XCPT. For smaller quantities, tokenisation of the shares is envisaged.

The following are being progressively implemented and activated in full compliance with regulatory constraints:

- Dedicated communication channels (social, forum, newsletter), to ensure transparency and continuous updates.
- Collaborations with companies and commercial partners, with the aim of expanding the token’s ecosystem and generating tangible value for users.

The objective is to build a solid, motivated, and aware community, capable of actively contributing to the long-term growth of the project.

11. RISKS AND CHALLENGES: further details

As with any initiative related to the cryptocurrency sector, this project also involves risks and challenges that must be carefully considered. Among the main ones:

- **Market risks:** The volatility of cryptocurrency prices can affect the value of the token and its attractiveness to investors.
- **Technological risks:** Despite the use of XRPL and the adoption of secure processes, no system is immune from technical vulnerabilities or attempted attacks.
- **Regulatory risks:** The evolution of regulations in the crypto sector may introduce new restrictions or obligations that impact the project.
- **Adoption risks:** The success of the token will depend on the ability to build an active community and to attract commercial and institutional partners.

The team acknowledges these risks and undertakes to adopt mitigation strategies, regulatory compliance, diversification of token uses, and constant updating of cybersecurity measures.

12. Conclusion

- **Long-term vision:** The pool of people who identify with one or more of the ethical, sustainable, and financial growth values that are the cornerstones of CryptoPoint Capital Management Limited is very broad, diverse, and crosses age groups, social positions, and geographical locations. Therefore, it is complex to set up traditional business plans, especially when linked to a cryptocurrency. Over time, however, we expect (and reiterate that this expectation CANNOT be considered a guarantee) a strong surge in adherence to the outlined path and in the use of the CryptoPoint Token (XCPT). Likewise, we expect a strong increase in the intrinsic value of productive land and are committed to making the best use of productive opportunities in the agri-food sector and, where possible and in compliance with the stated values, in the residential and tourism sectors. This could even lead to the creation of villages or even a mini town dedicated to members or holders of XCPT who freely wish to be part of it.

- **Invitation to participate:** Our project is founded on clear values: Ethics, Sustainability, and Shared Prosperity. We believe in finance capable of generating real value and wealth for participants, defending productive agricultural land from the invasion of non-integrated wind and photovoltaic plants, and building a more balanced future. The focus is on responding to the food emergency, both in quantitative and qualitative terms, over other land uses. By doing so, the land itself is protected and relaunched, also from a landscape and tourism appeal perspective.

Becoming part of this community means contributing to an ecosystem that rewards those who believe in a different model: transparent, responsible, and oriented towards the common good.

We invite you to participate, to bring your ideas, and to grow with us: each token held represents a piece of real and shared value destined to grow over time.

Contacts and useful resources

Our websites:

www.xcpt.org

www.ourlandholding.com

www.cryptopointclub.com

www.ourlandgoodfood.com

Our emails:

info@XCPT.org

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